

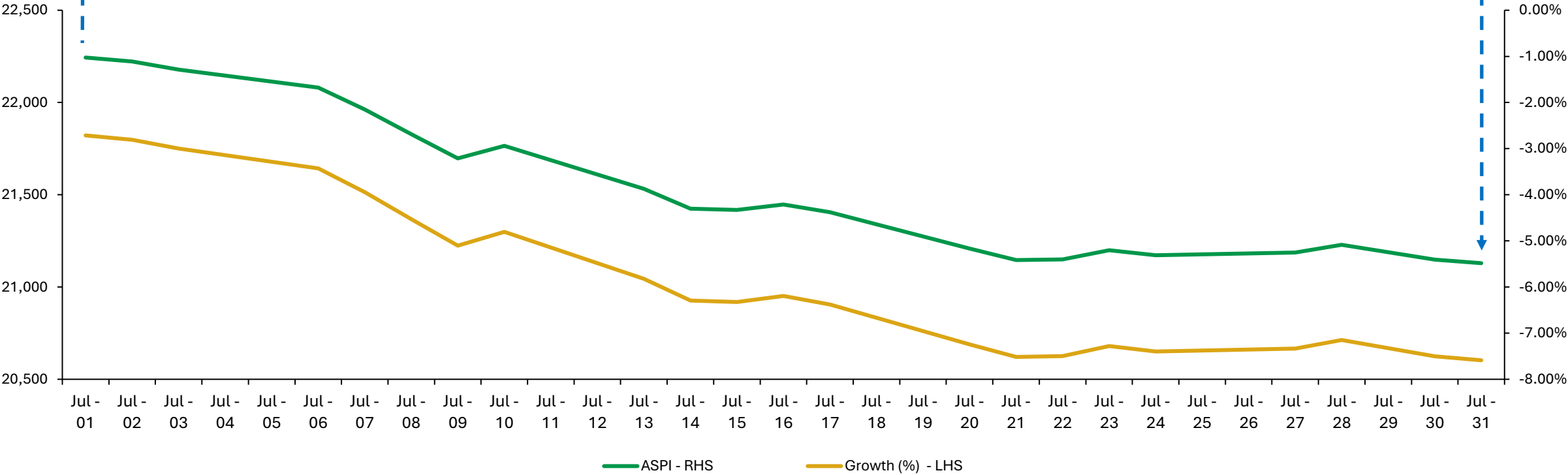
MONTHLY EQUITY REPORT

July 2026

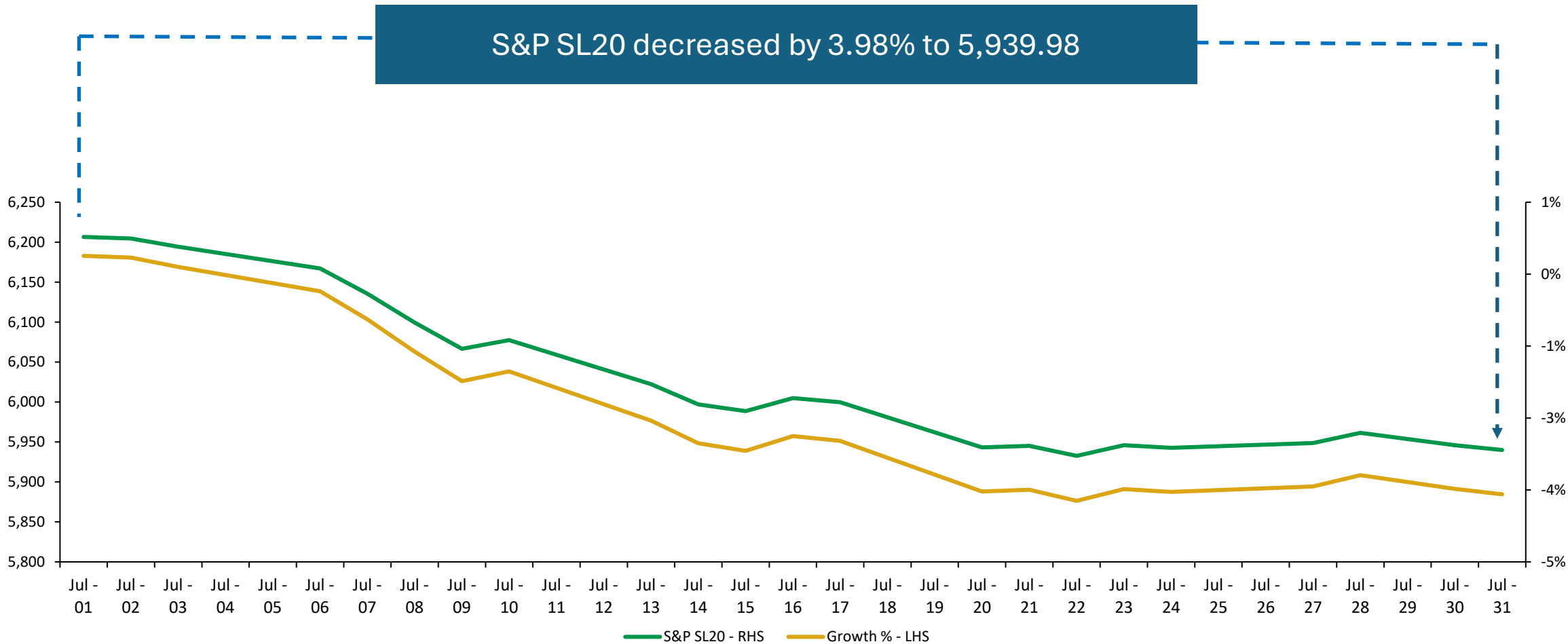
Senfin Research

Monthly ASPI Movement & YTD Return

ASPI decreased by 7.59% to 21,129.21



Monthly S&P SL20 Movement & YTD Return

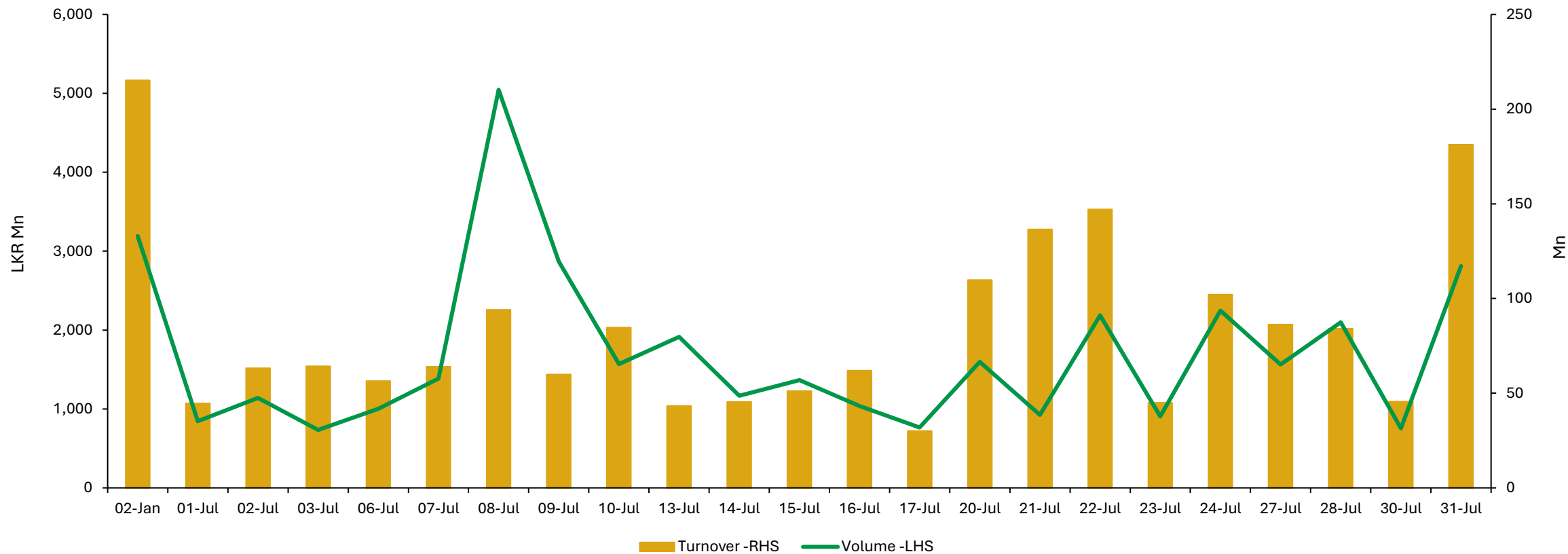


Relative Strength Index (RSI)

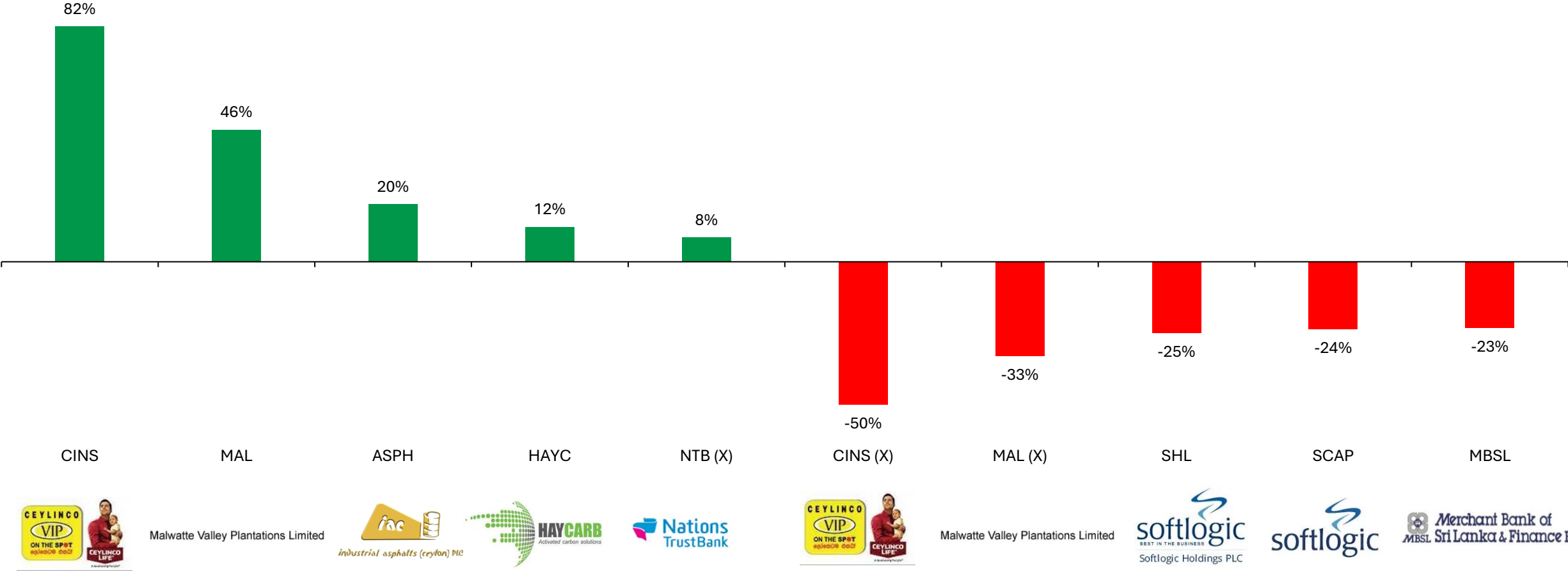


Monthly Turnover Movement & Volume Movement

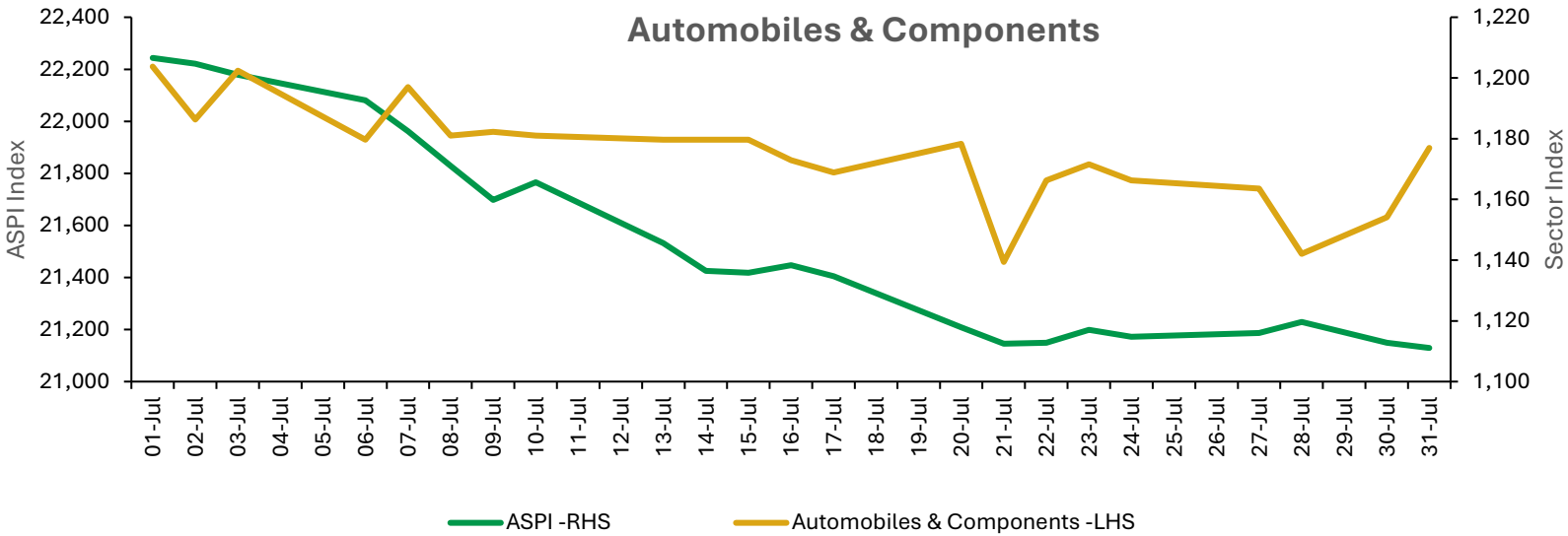
Total Monthly Turnover was LKR 40,814 Mn



Monthly Top Gainers & Top Losers

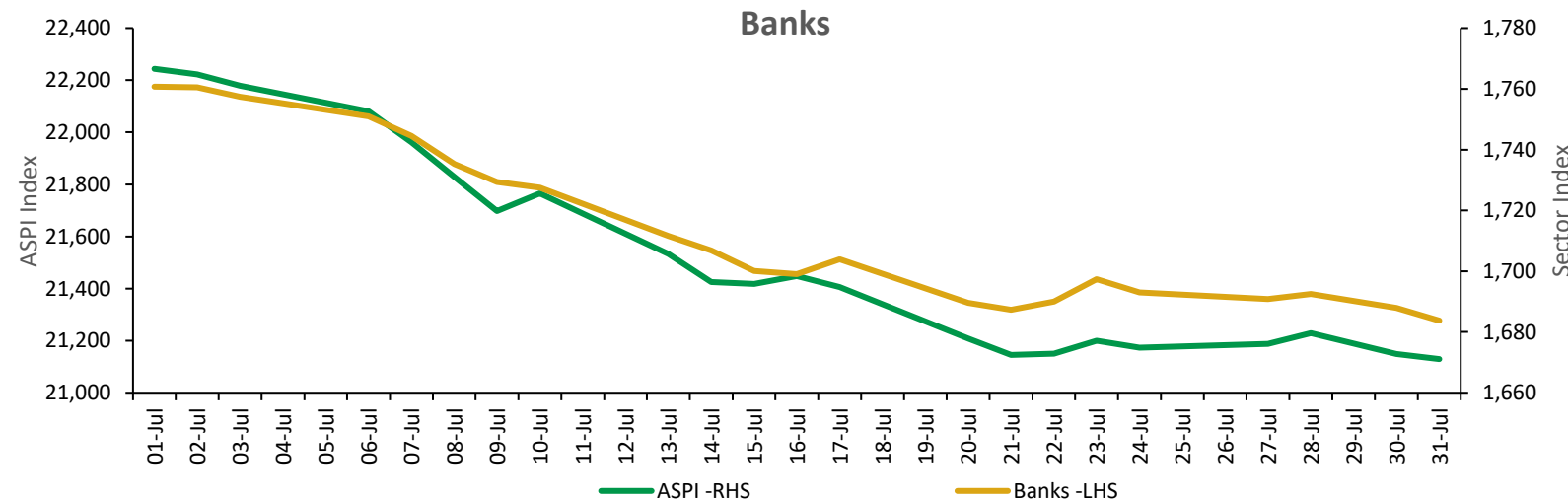


ASPI Vs Sector Index and Sector Gainers



Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
-	-	-	-

Sector PER 15.01*



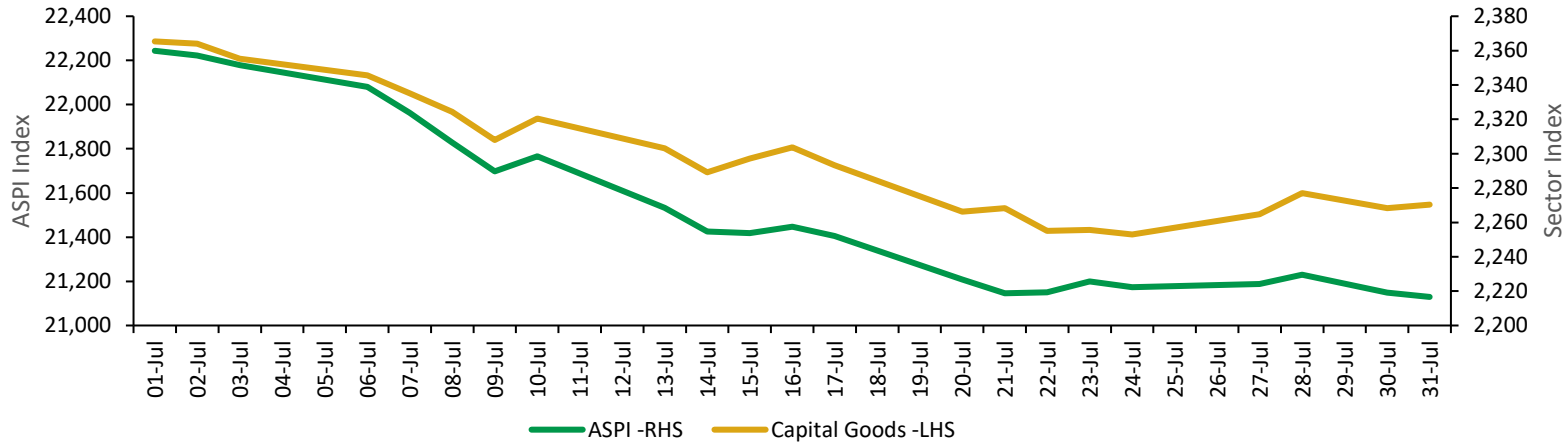
Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
NTB	404.25	31.50	8.45%

Sector PER 5.13*

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

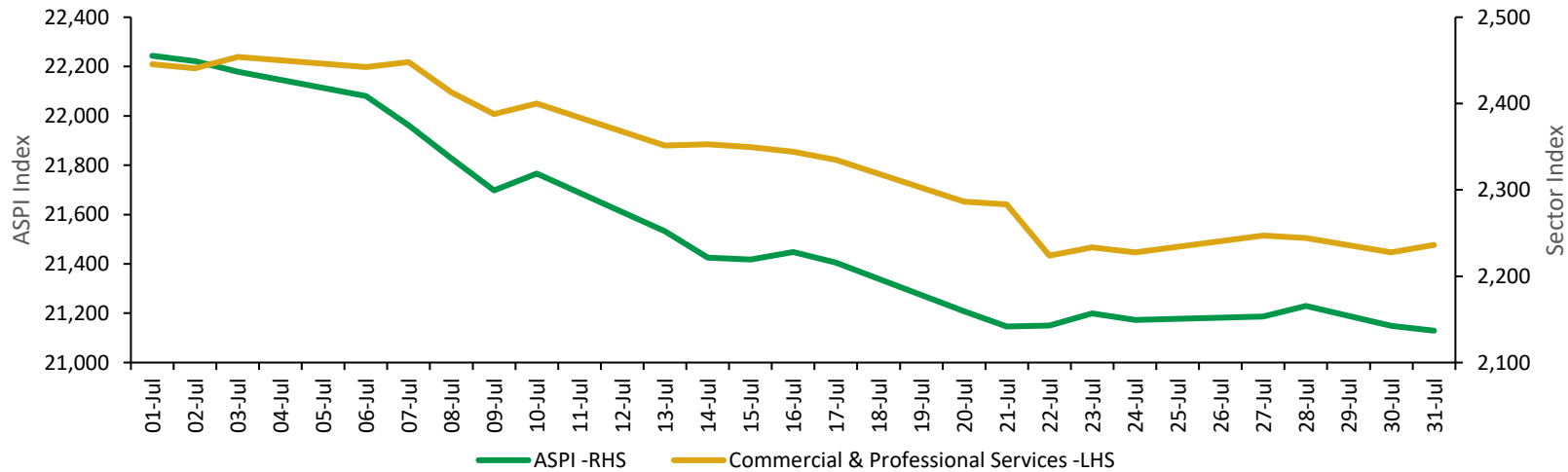
Capital Goods



Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
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Sector PER 19.94*

Commercial & Professional Services



Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
-------------	-------------	-----------	-------------

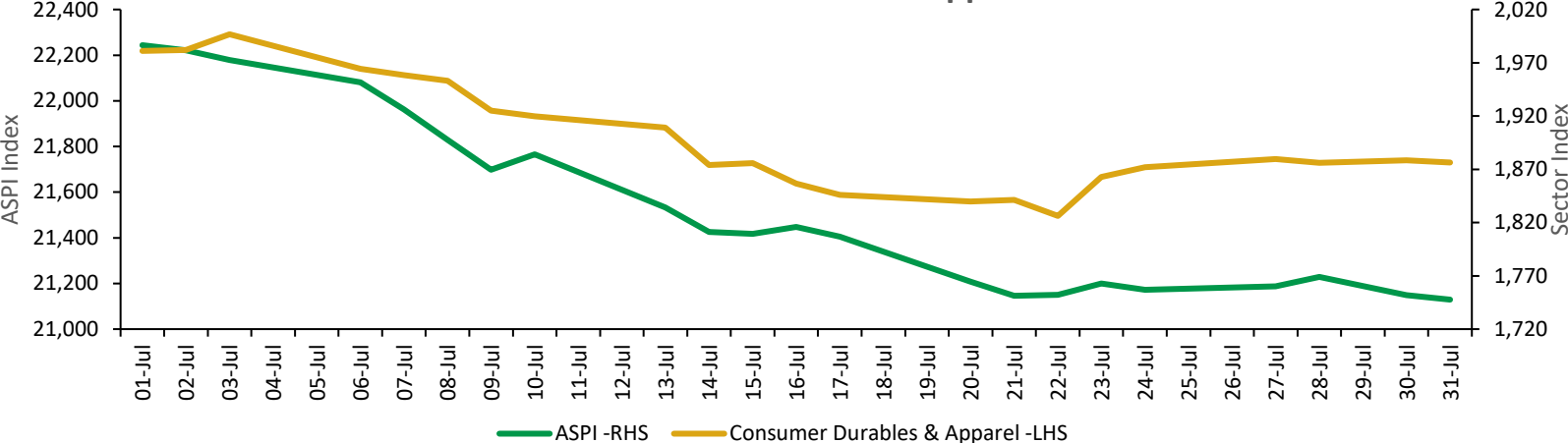
Sector PER N/A**

**Not Applicable

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

Consumer Durables & Apparel

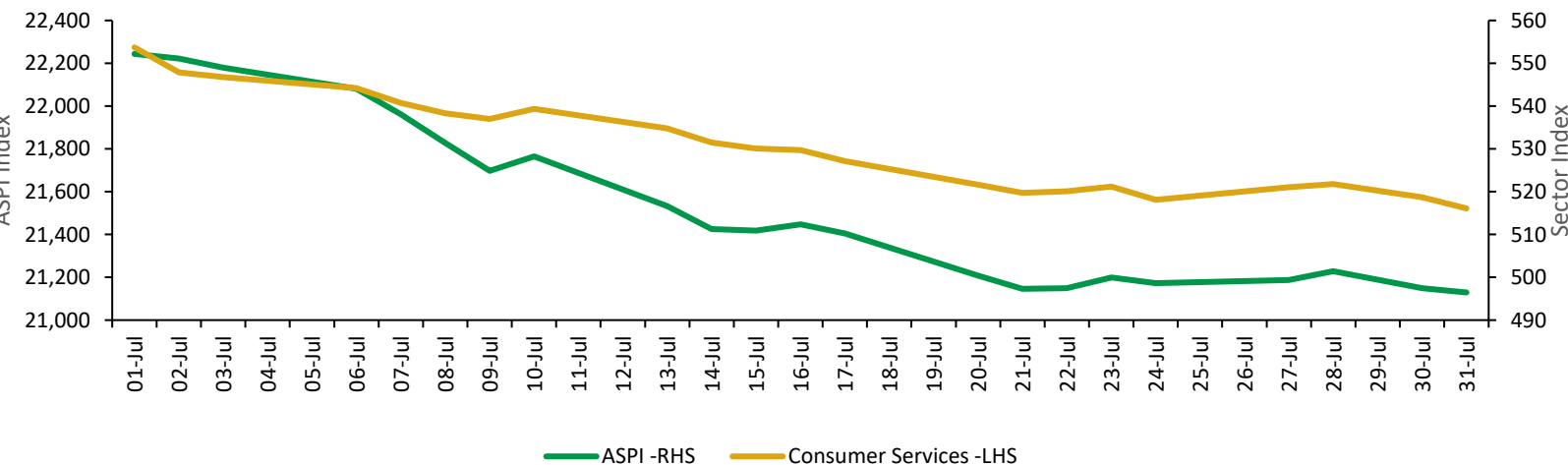


Top Gainers **Price (LKR)** **Chg (LKR)** **MoM Chg (%)**

- - - -

Sector PER N/A**

Consumer Services



Top Gainers **Price (LKR)** **Chg (LKR)** **MoM Chg (%)**

PEG	40.40	2.00	5.21%
KHC	14.40	0.30	2.13%
TRAN	48.00	1.00	2.13%
HSIG	74.00	0.70	0.95%

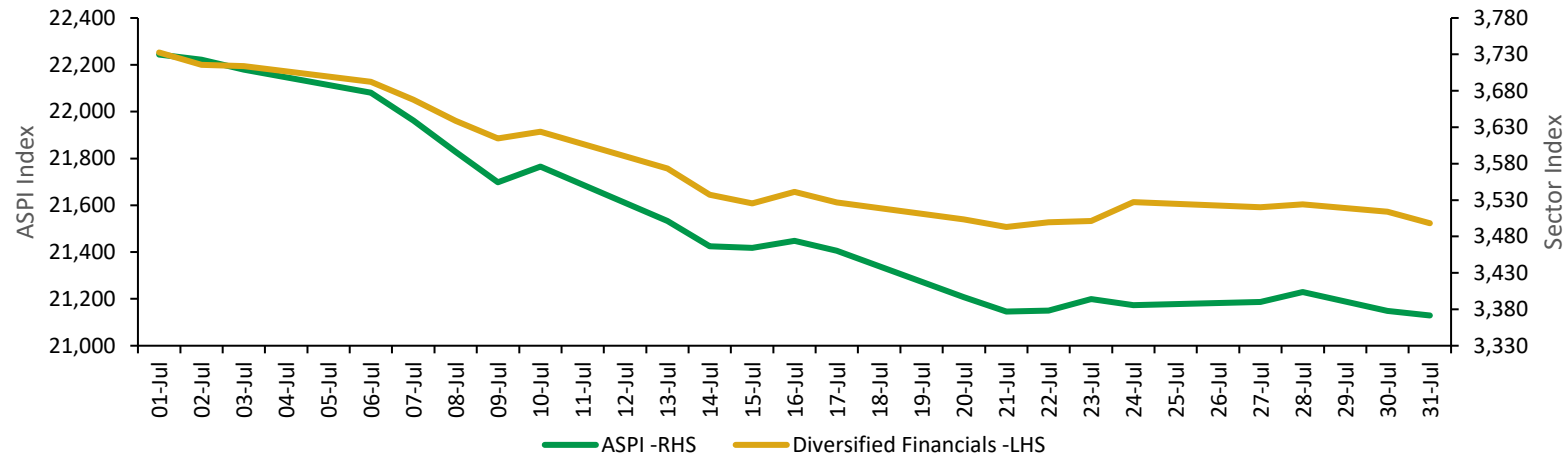
Sector PER 53.52*

**Not Applicable

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

Diversified Financials



Top Gainers

Price (LKR)

Chg (LKR)

MoM Chg (%)

LOLC

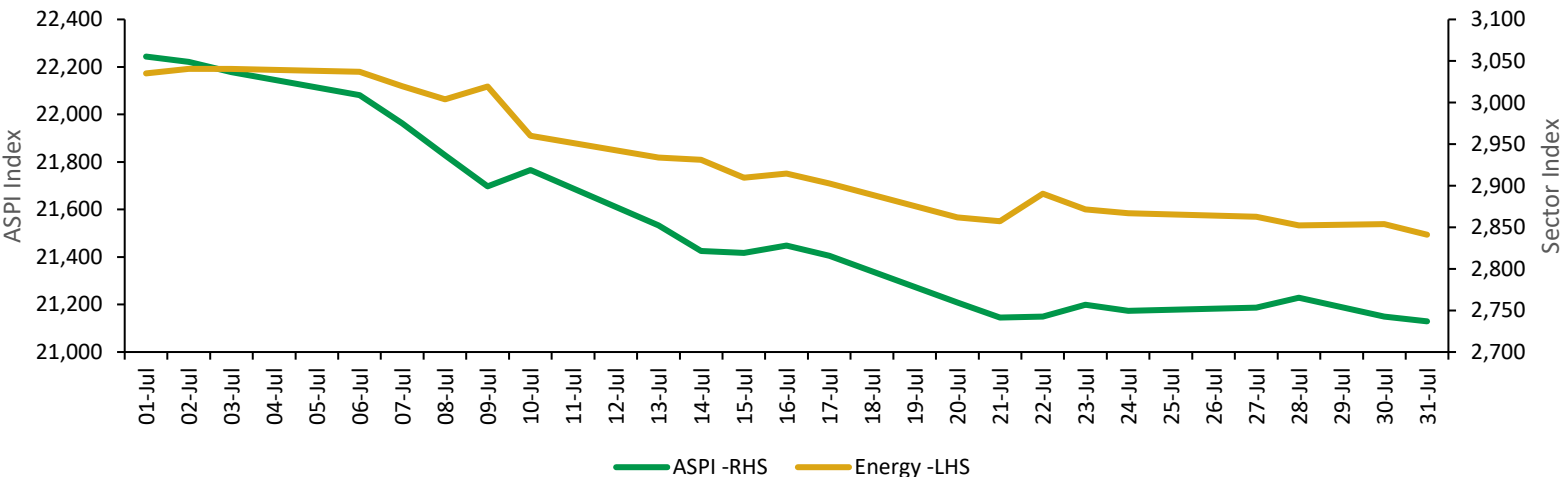
5.50

0.30

5.77%

Sector PER 7.80*

Energy



Top Gainers

Price (LKR)

Chg (LKR)

MoM Chg (%)

-

-

-

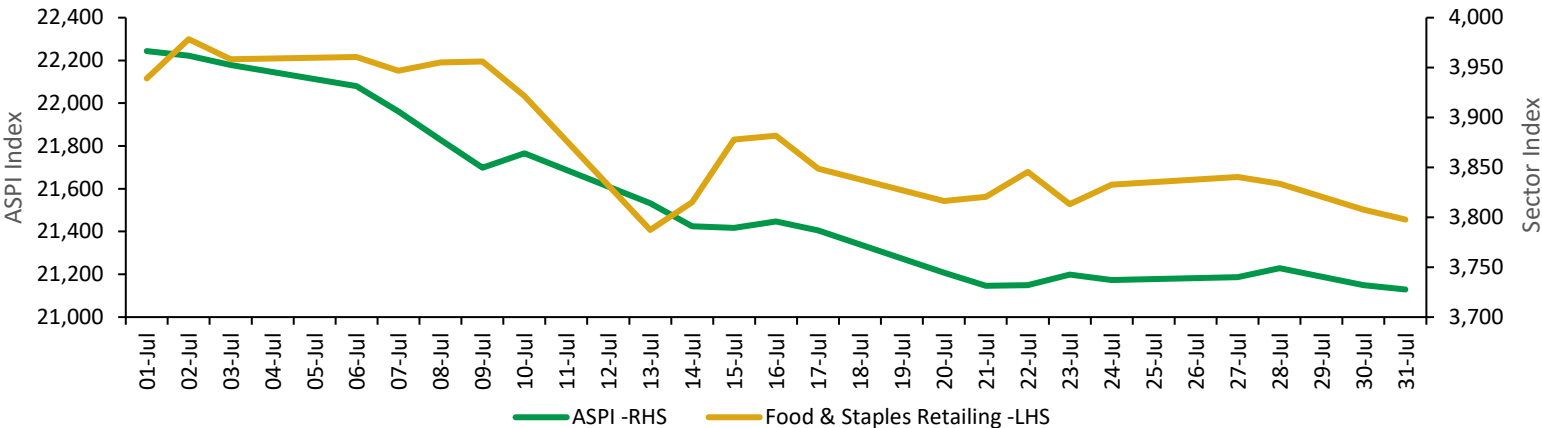
-

Sector PER 12.33*

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

Food & Staples Retailing



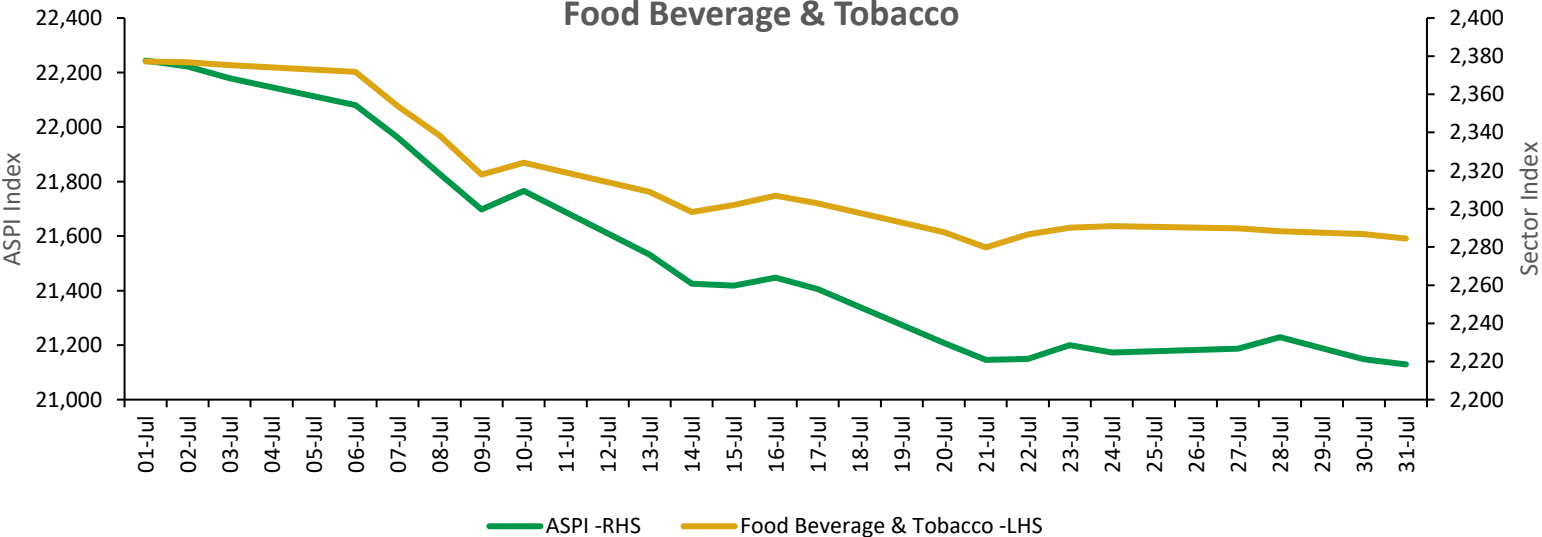
Top Gainers

Price (LKR) Chg (LKR) MoM Chg (%)

- - - -

Sector PER 14.80*

Food Beverage & Tobacco



Top Gainers

Price (LKR) Chg (LKR) MoM Chg (%)

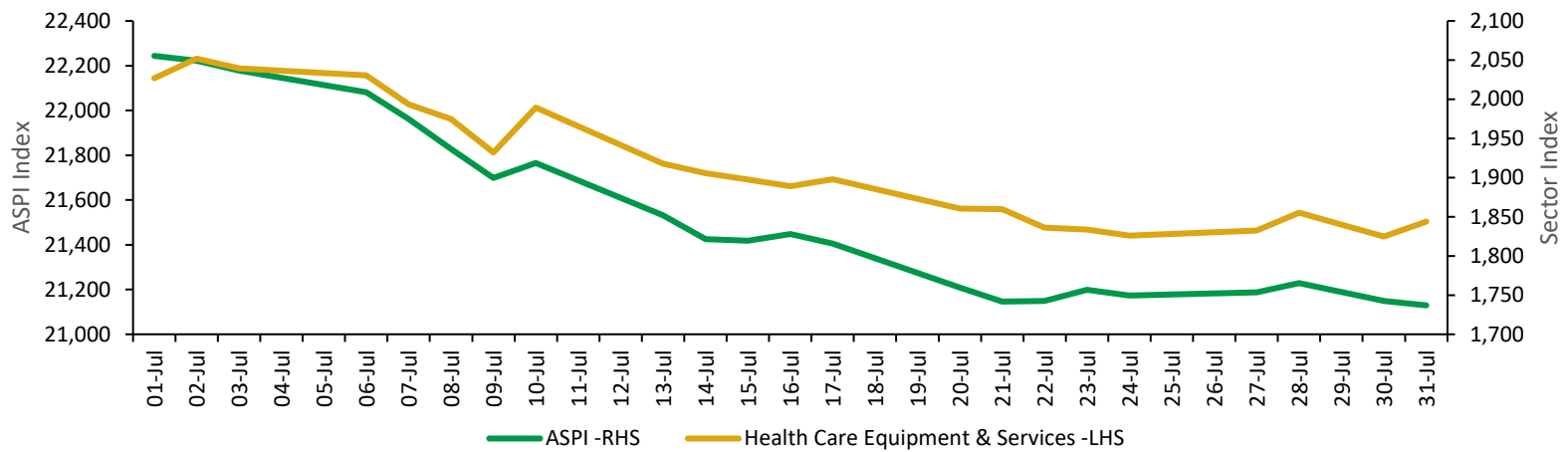
MAL	57.80	18.20	45.96%
BALA	61.80	1.60	2.66%
HOPL	55.50	1.00	1.83%
MCPL	50.60	0.70	1.40%
LION	1770.00	19.00	1.09%

Sector PER 14.68*

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

Health Care Equipment & Services

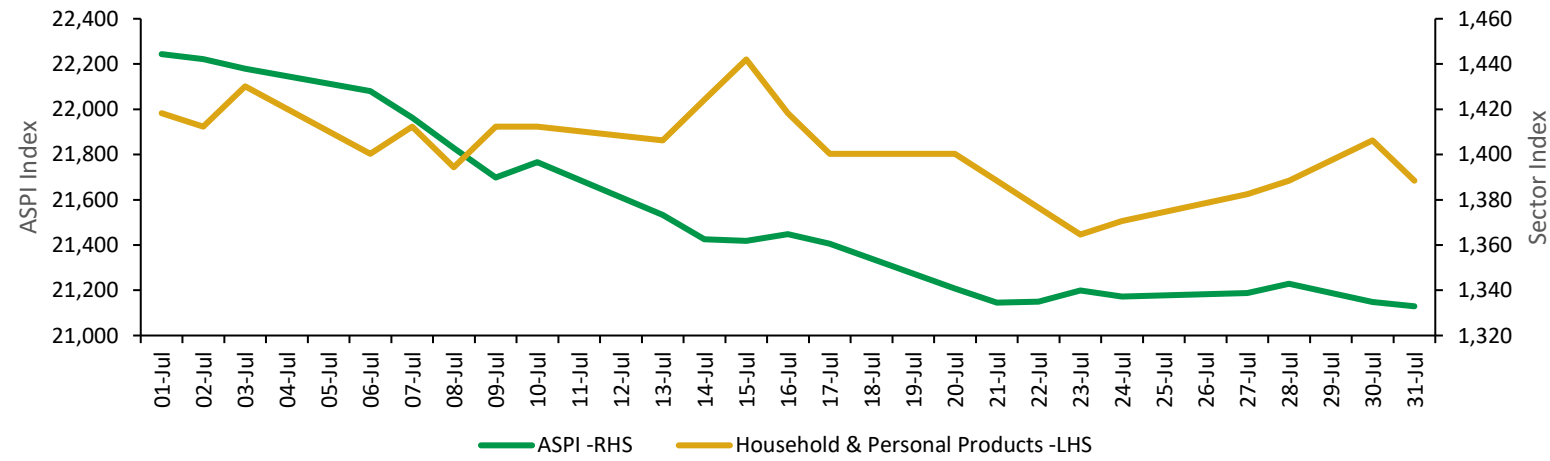


Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
-------------	-------------	-----------	-------------

ECL	15.50	0.40	2.65%
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Sector PER 11.48*

Household & Personal Products



Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
-------------	-------------	-----------	-------------

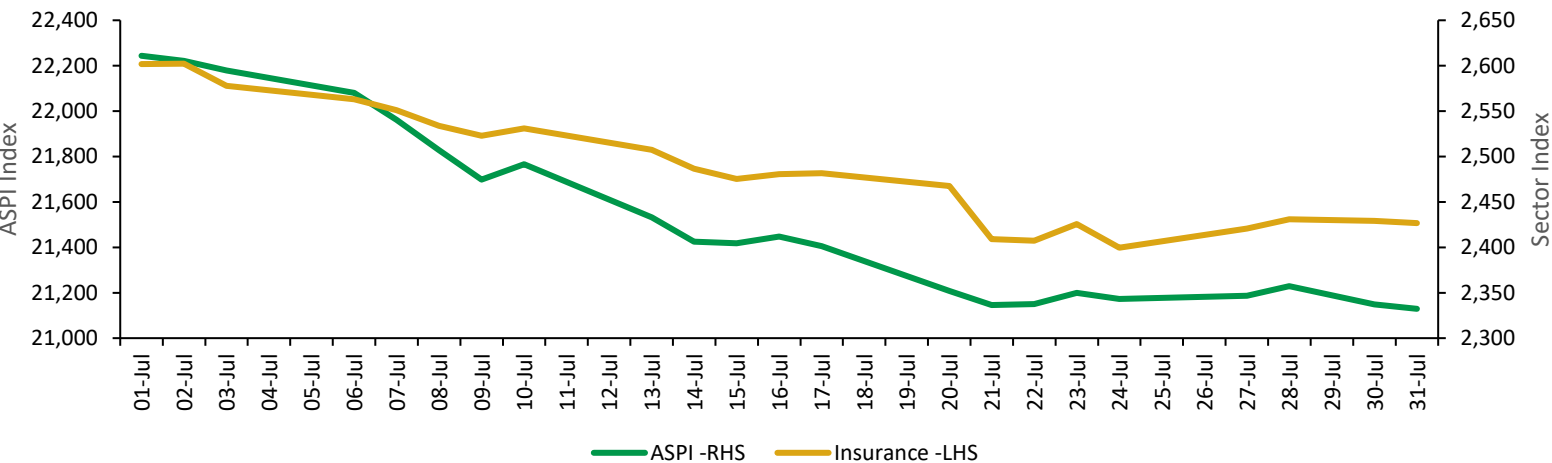
-	-	-	-
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Sector PER 28.83*

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

Insurance

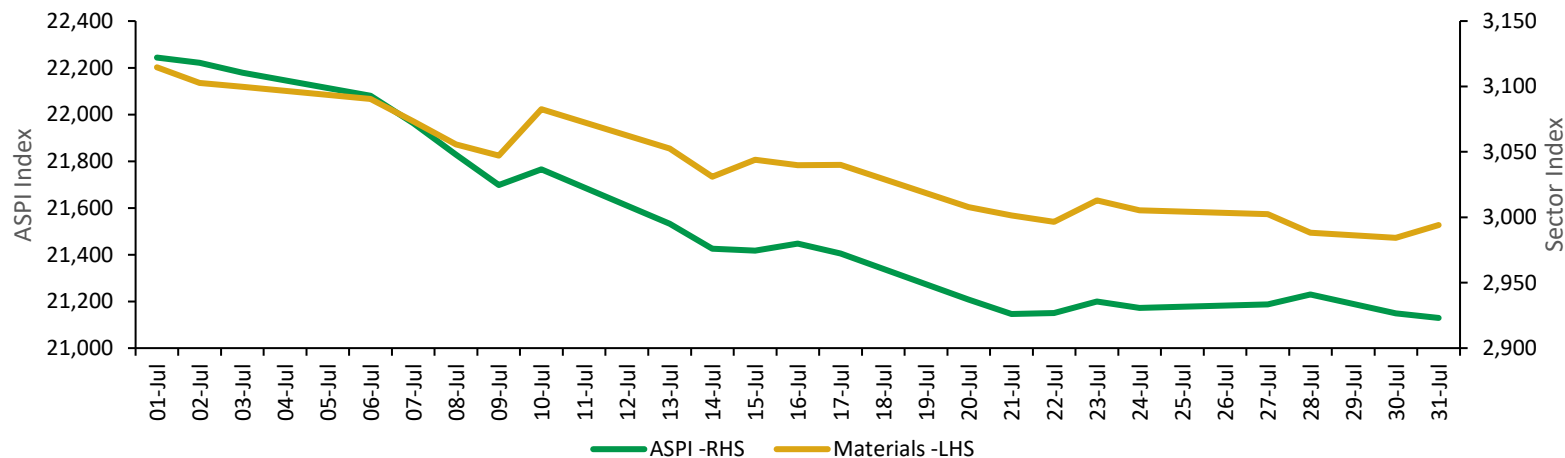


Top Gainers Price (LKR) Chg (LKR) MoM Chg (%)

CINS	2851.25	1283.50	81.87%
HASU	150.00	4.50	3.09%

Sector PER 7.69*

Materials



Top Gainers Price (LKR) Chg (LKR) MoM Chg (%)

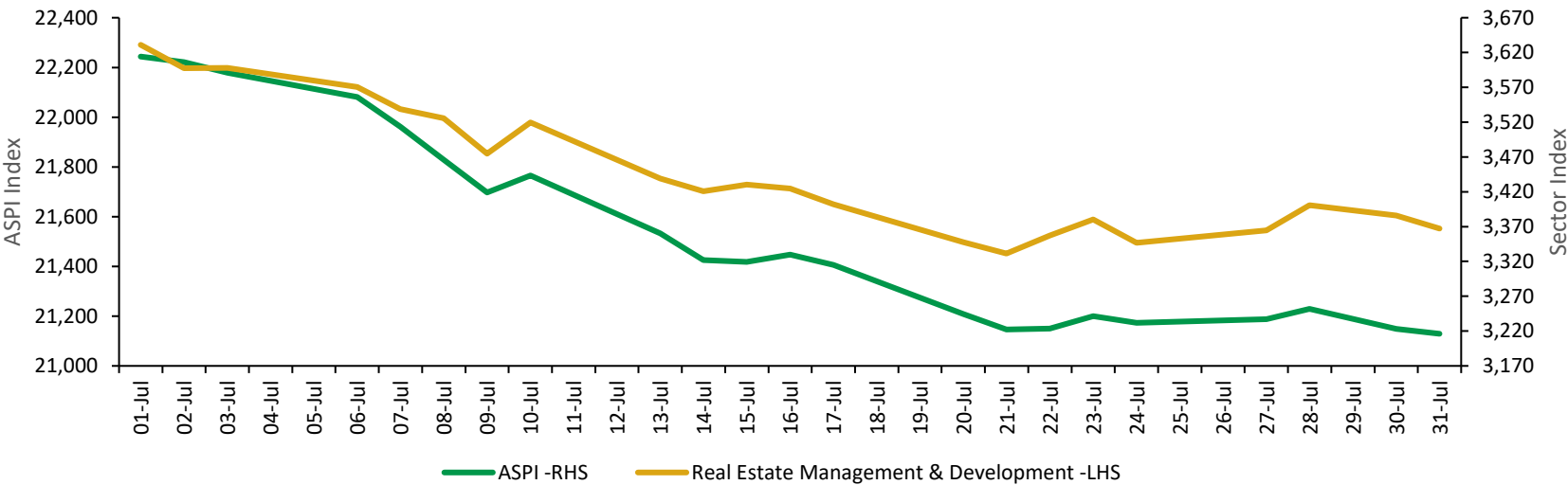
ASPH	0.60	0.10	20.00%
HAYC	180.00	19.50	12.15%
LALU	42.80	0.70	1.66%

Sector PER 11.68*

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

Real Estate Management & Development

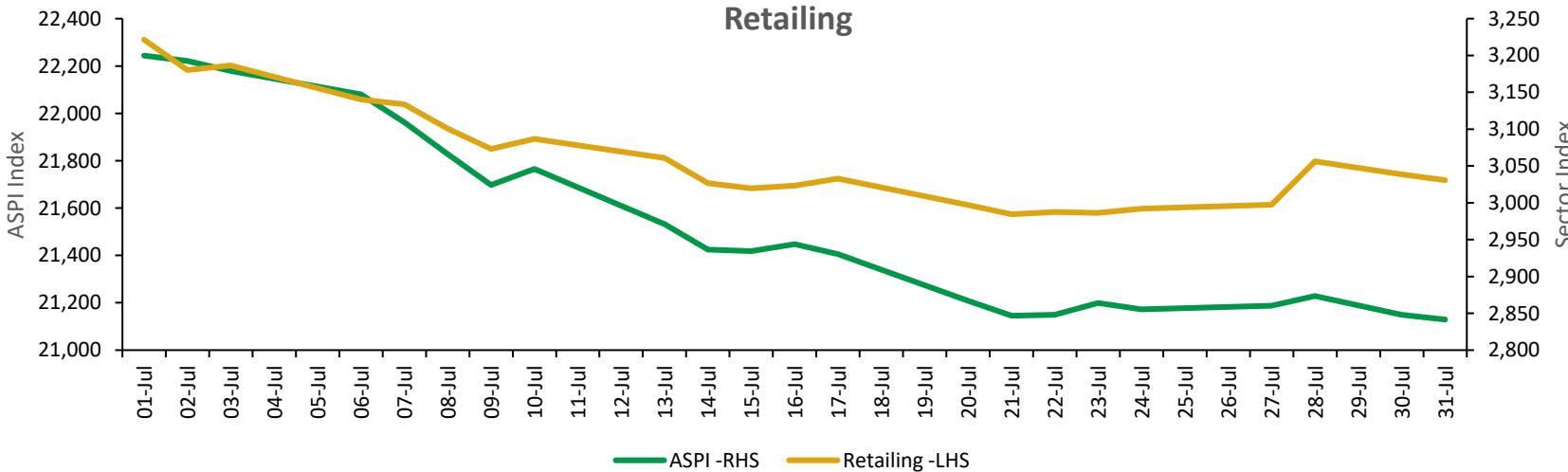


Top Gainers Price (LKR) Chg (LKR) MoM Chg (%)

PHAR	175.50	6.75	4.00%
COMD	307.50	2.50	0.82%

Sector PER 9.57*

Retailing



Top Gainers Price (LKR) Chg (LKR) MoM Chg (%)

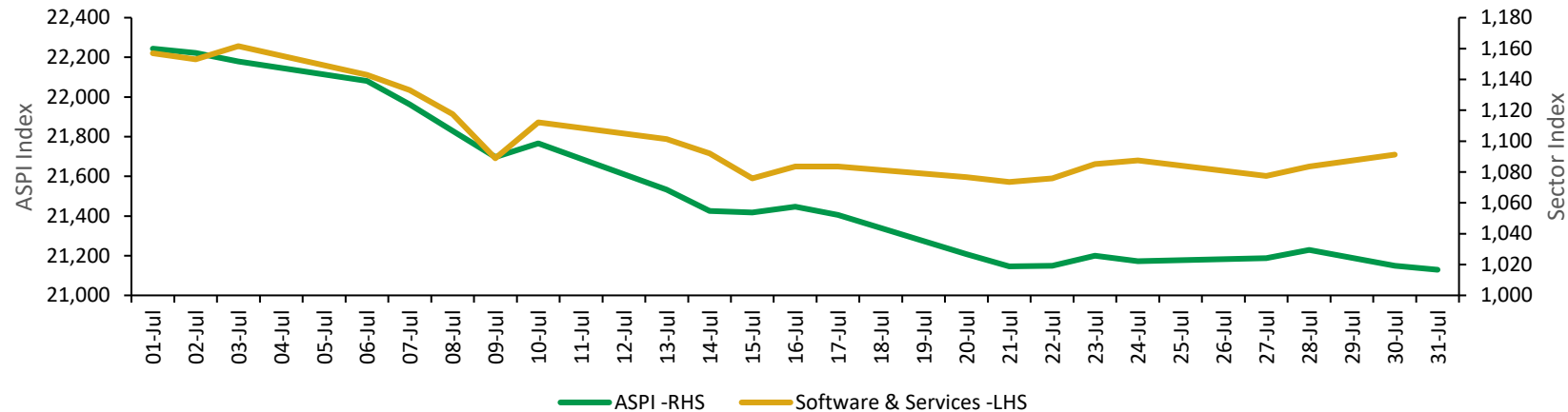
SMOT	1250.25	8.60	78.00%
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Sector PER 10.23*

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

Software & Services

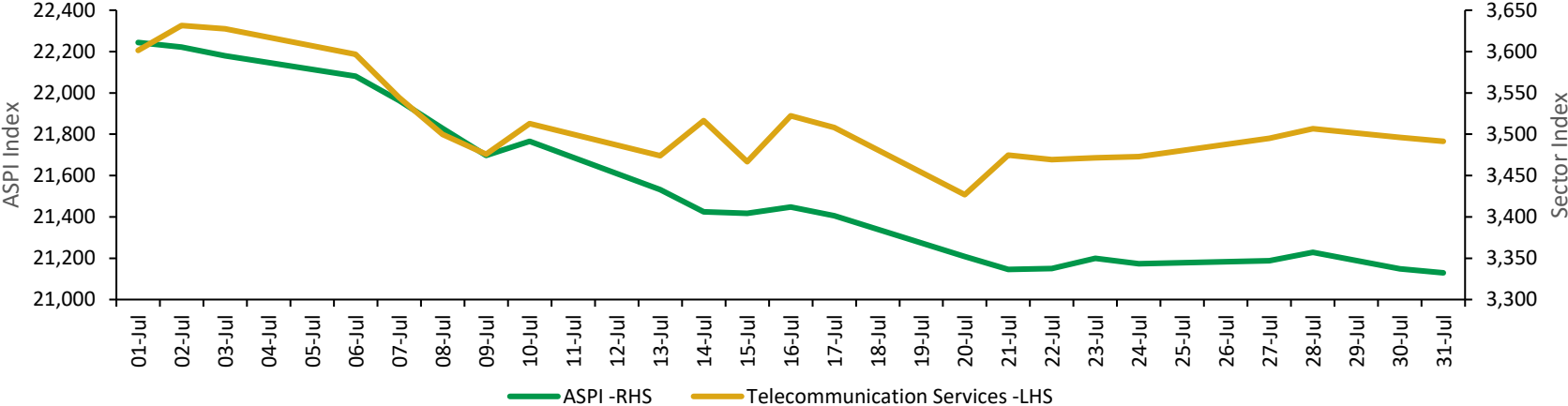


Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
-------------	-------------	-----------	-------------

- - - -

Sector PER N/A**

Telecommunication Services



Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
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- - - -

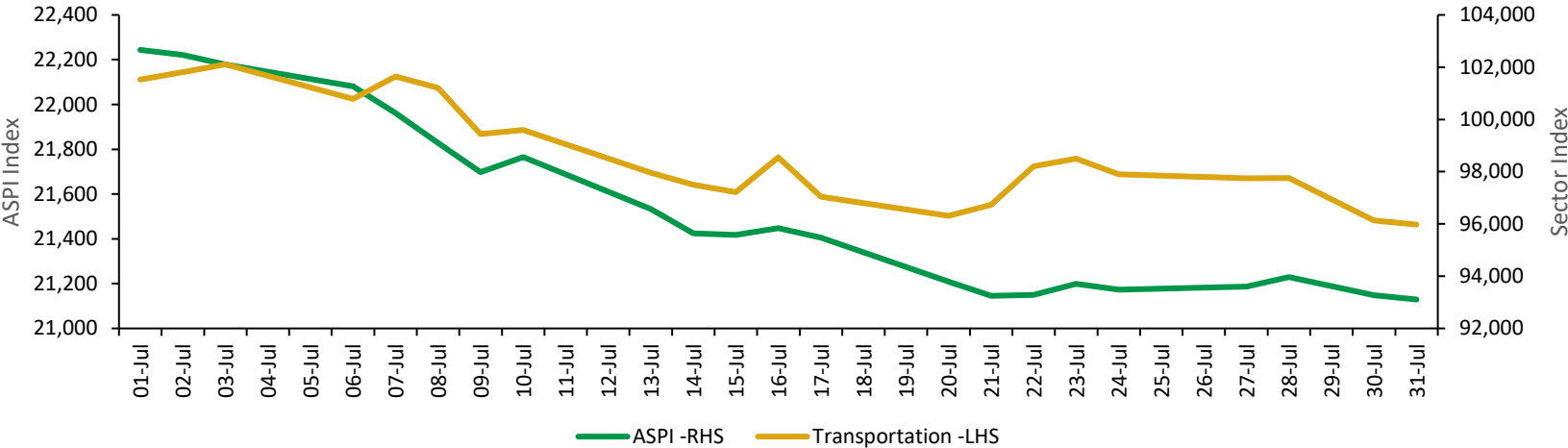
Sector PER 15.12*

**Not Applicable

*valuation date: July 31, 2026

ASPI Vs Sector Index and Sector Gainers

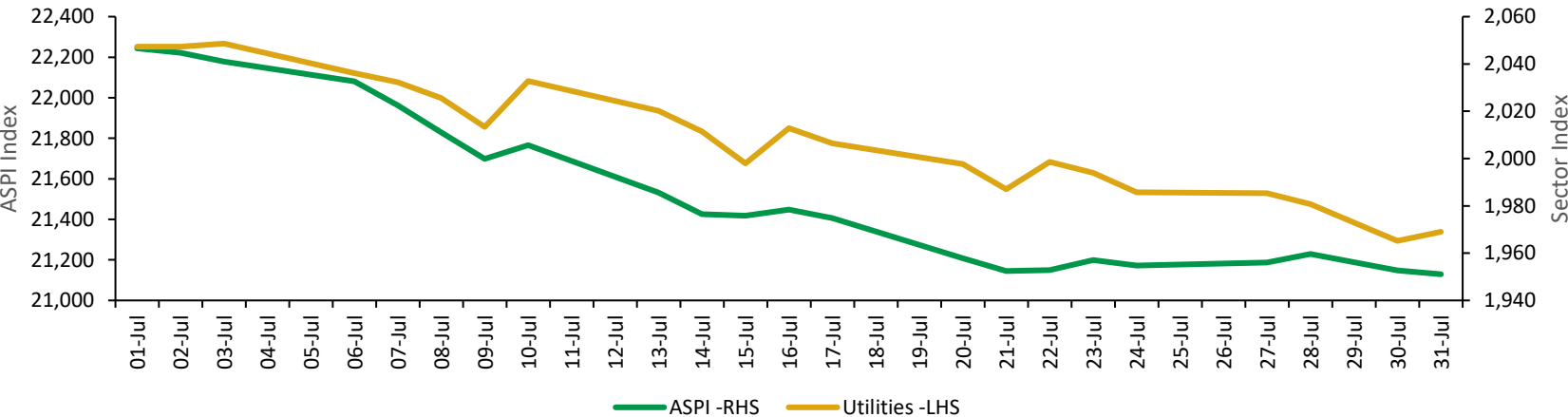
Transportation



Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
-	-	-	-

Sector PER N/A**

Utilities



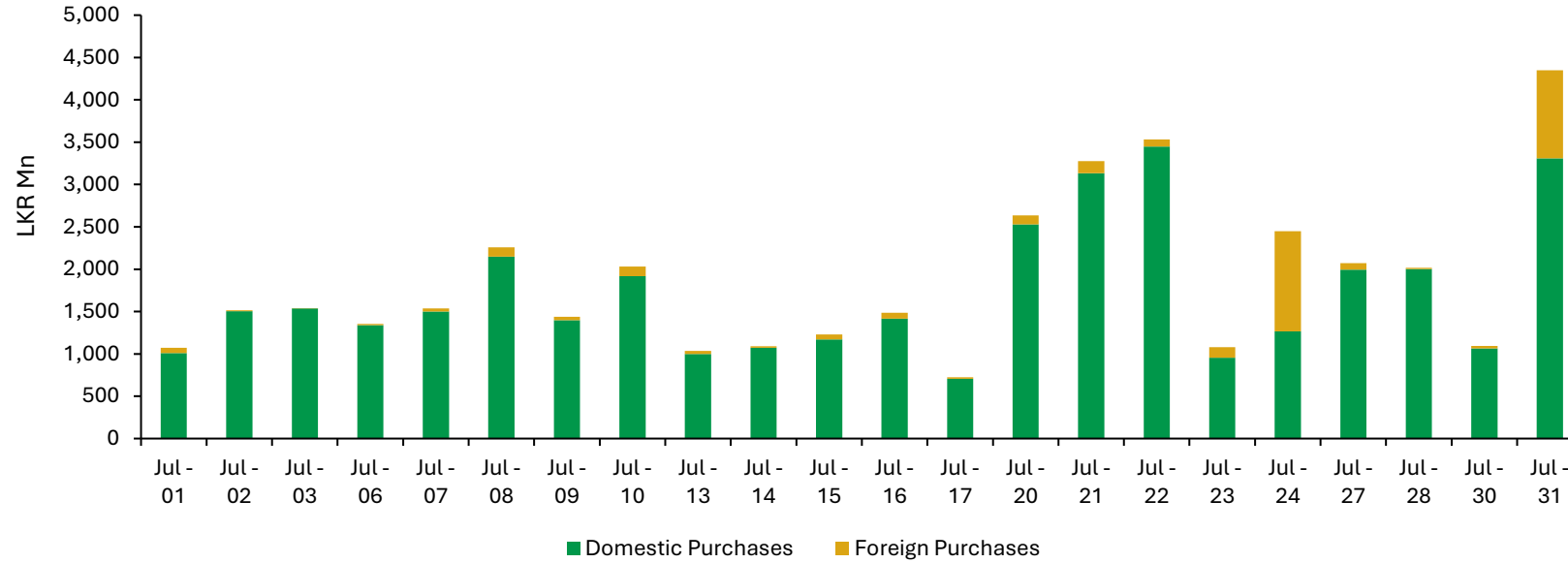
Top Gainers	Price (LKR)	Chg (LKR)	MoM Chg (%)
VLL	18.1	1.1	6.47%

Sector PER 19.62*

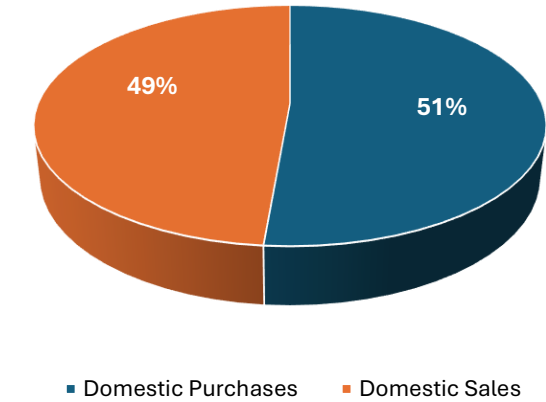
**Not Applicable

*valuation date: July 31, 2026

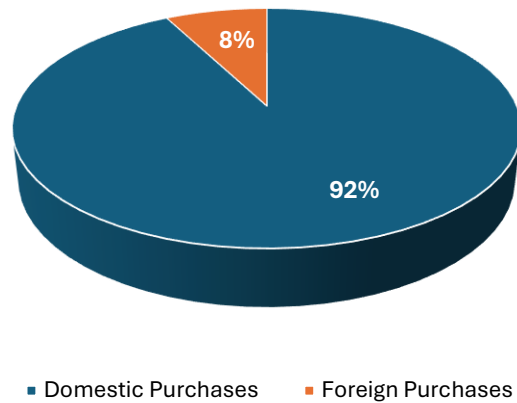
Monthly Turnover Summary



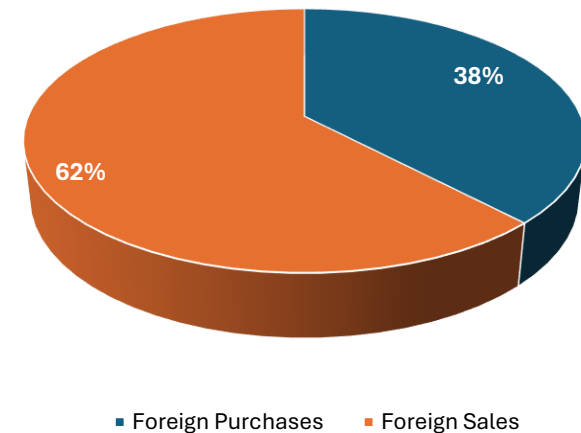
Domestic Activities Break-Down



Break-Down of Turnover



Foreign Activities Break-Down



Monthly Top 10 Crossings

Date	Ticker	Quantity	Price	Turnover
21-Jul-26	CARG	3,592,725	630.00	2,263,416,750.00
22-Jul-26	ONAL	47,325,368	47.80	2,262,152,590.00
24-Jul-26	UML	38,000,000	27.00	1,026,000,000.00
31-Jul-26	UML	38,000,000	27.00	1,026,000,000.00
28-Jul-26	RIL	42,500,000	24.00	1,020,000,000.00
2-Jul-26	HHL	20,949,956	32.70	685,063,561.20
31-Jul-26	DIAL	15,579,820	43.00	669,932,260.00
27-Jul-26	JKH	30,785,000	19.80	609,171,000.00
20-Jul-26	CTHR	1,100,000	510.00	561,000,000.00
20-Jul-26	CARG	865,000	630.00	544,950,000.00

Cash and Script Dividend Announcements

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CARS(N)	LKR 7.40	Second	10-Jul	13-Jul	30-Aug
RICH(N)	LKR 0.80	First	16-Jul	17-Jul	31-Jul
VLL(N)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
VLL(X)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
BUKI(N)	LKR 5.73	First	24-Jul	27-Jul	13-Aug
AAF(N)	LKR 0.57	Final	24-Jul	27-Jul	13-Aug
CCS(N)	LKR 1.08	First	5-Aug	6-Aug	24-Aug
KFP(N)	LKR 0.27	First	5-Aug	6-Aug	24-Aug
JAT(N)	LKR 0.72	Final	7-Aug	10-Aug	28-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
SDF(N)	LKR 1.00	Final	11-Aug	12-Aug	1-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct

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